



Re-Structure Group Announces Closing of Equity Financing

March 9, 2018 – New York, NY – Re-Structure Group, LLC (“RSG 3-D” or the “Company”) is pleased to announce that it has obtained equity financing from a private investor.

RSG 3-D is a new company formed to manufacture steel-based structural building panels. The “RSG 3-D Panel” is a sustainable and disaster-resilient approach to housing and commercial construction. The funds raised will be used to acquire manufacturing assets in Mexicali, Mexico; to hire additional manufacturing and sales employees; to fund working capital; and other costs associated with the Company’s startup.

Ken Calligar, CEO of RSG 3-D, commented, “We are delighted to have raised the equity funding to launch RSG 3-D. The funds we raised will allow the Company to consummate the acquisition of our manufacturing facility and add expansion personnel, thereby launching RSG 3-D’s growth.”

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This press release does not constitute an offer to sell or solicitation of an offer to buy any securities. Any such offer may be made only pursuant to the company's prospectus for an offering and only in states in which the offering is registered or exempt from registration and by broker-dealers authorized to do so.

About RSG- 3-D

Re-Structure Group (“RSG 3-D”) manufactures and markets a unique advanced building product – the 3-D Structural Panel – a globally proven, SUSTAINABLE, RESILIENT and AFFORDABLE building system.

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