

Headwall Partners Quoted in American Metal Market

--Article attributed to Patrick Fitzgerald--

Greenwich, CT, June 27, 2018 – <u>Headwall Partners LLC</u> ("Headwall Partners" or "Headwall"), an independent corporate finance and strategic advisory firm focused on the steel & metals industry, was recently featured in American Metal Market in an article titled "232 an opportunity, but downturn inevitable."

The article discusses 232 tariffs and the net positive impact the tariffs have had on the U.S. Steel industry while experts commented on the financial outlook of the steel sector.

"Private equity investors have several trillion dollars of capital to invest in deals if they assume a modest amount of leverage, Peter Scott, managing partner of Headwall Partners, explained. "The prognosis for the M&A market in the North American steel industry is strong," Scott said. "We're at the right point in the cycle, and capital is available to support growth."

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About Headwall Partners

Headwall Partners LLC is a corporate finance and strategic advisory firm focused on the steel metals & mining and paper packaging & building products industries. Led by veteran investment banker Peter J. Scott, Headwall Partners provides strategic advice on mergers and acquisitions, debt and equity private placements, restructurings, valuations, and other financial services. Clients rely on Headwall Partners for its in-depth industry knowledge, candid advice, and intellectual rigor. Headwall Partners conducts its business in alliance with affiliate firms in order to augment Headwall's industry expertise with the specific product expertise of its affiliates. Headwall Partners is based in Greenwich, Connecticut, and serves clients globally. To learn more about Headwall Partners, please visit www.headwallpartners.com.

Transactions in securities are executed by a registered broker dealer.

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